

Lighthouse Group plc

(“Lighthouse” or “the Group”)

On 11 March 2008 Lighthouse announced a proposed merger of Lighthouse and Sumus Group plc, to be effected by a scheme of arrangement (“Scheme”) and that the Lighthouse board intended to declare a special interim dividend of 0.5p per Lighthouse share which it is intended would be conditional, *inter alia*, on the Scheme becoming effective.

If declared and paid, the record date for the special interim dividend will be 25 March 2008 and payment made within seven days of the Scheme becoming effective.

On 11 March 2008, Lighthouse also declared a maiden final dividend for the year ended 31 December 2007 of 0.5p per Lighthouse share, also with a record date of 25 March 2008, which will be paid on 1 May 2008.

For further information please contact:

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