

30 April 2010

Dear Shareholder,

### **Important information regarding communications with shareholders**

During January 2007, new provisions within the Companies Act 2006 came into force regarding the ways that a company is permitted to communicate with its shareholders. Subject to a resolution being passed by shareholders or the inclusion of relevant provisions within its constitution, a company can use its website to publish statutory documents and communications to shareholders, such as Annual Report and Accounts, as its default method of publication.

Lighthouse Group plc would like to take advantage of these new regulations; therefore in future we intend to publish all shareholder information, including the AGM Notice of Meeting and Annual Report and Accounts on the company website at <http://www.lighthousegroup.plc.uk>. Reducing the number of communications sent by post will not only result in cost savings to the company but also reduce the impact that the unnecessary printing and distribution of reports has on the environment.

The Company will put a resolution to shareholders at the forthcoming Annual General Meeting to allow the website publication of these documents and to update its constitution to reflect fully the 2006 Act. Details of these resolutions are included in the Notice of the Annual General Meeting, to be held on 25 May 2010, which is included within this pack.

In addition to passing this resolution, company law requires that shareholders are asked individually to consent to this method of publication. Therefore, subject to the passing of the resolution at the Annual General Meeting, we are hereby seeking your consent to receive the statutory reports of Lighthouse Group plc via publication on the Company's website.

Please note that if you consent to website publication, you will continue to be notified each time that Lighthouse Group plc places a statutory communication on this website. This notification will be sent to you **by post**.

If you require assistance with anything concerning your communication preference, please telephone Capita Registrars on 0871 664 0391 (calls cost 10p per minute plus network extras, lines are open 9am – 5.30pm Mon - Fri) If dialling from overseas please call + 44 20 8639 3367.

### **Actions to be taken in response to this letter**

If you wish to consent to website publication, you do not need to take any action in response to this letter.

**However, if you wish to continue to receive hard copies of these communications, you must return the reply slip attached to the bottom of this letter and return it to our Registrars. If you do not return this slip within 28 days from the date of this letter, we will assume that you have consented to website publication of these documents and you will no longer receive hard copies in the post.**

Finally, may I take this opportunity to remind you of the services that are available to shareholders via the Company's Registrar's website, these include access to your shareholding, dividend history, the ability to amend your dividend mandate details and address online, change your address and lodge dividend mandates, please visit [www.capitashareportal.com](http://www.capitashareportal.com) for further information.

Yours sincerely,



Mark Ross  
Group Company Secretary  
Lighthouse Group plc

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**I wish to continue to receive paper copies of communications from:**

## **Lighthouse Group plc.**

**Please complete your name and address below.**

Full name of Shareholder (s) (in block capitals)

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Full Address of Shareholder (in block capitals)

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Signature of shareholder(s)

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Return to:

FREEPOST RLYX-GZTU-KRRG  
SAS  
34 Beckenham Road  
Beckenham  
Kent  
BR3 9ZA